



FOR IMMEDIATE RELEASE

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**VANTAGE WEST CREDIT UNION SPONSORS
NO-COST TRANSITION TO RETIREMENT SEMINAR**

TUCSON, Ariz. (October 2, 2014) – Vantage West Credit Union, (www.vantagewest.org) Southern Arizona’s largest credit union, is working to educate local members and residents about retirement planning through a no-cost, no-obligation seminar to be offered at the Casa Grande Branch in late October.

Seating is limited for “The Three Transitions to Retirement” seminar that will be held from 7:30-8:45 a.m. on **Wednesday, October 29** at the Vantage West Casa Grande branch, 2008 E. Florence Blvd.

Hosted by the Vantage West Financial Advisors, who are registered representatives with CUNA Brokerage Services, Inc. (CBSI), member FINRA/SIPC, the seminar focuses on the theme “*What Will Your Retirement Picture Look Like?*”

This is intended to advise individuals on how to confidently head into this new phase of life with a healthy fiscal footing. Discussion topics include how to confidently address the financial, lifestyle and emotional transitions to retirement, risk management, cash-flow strategies and retirement readiness.

“We want to make sure that our members, and potential members, have a good understanding of what lies ahead for them financially as certain life events approach,” Robert D. Ramirez, president and CEO of Vantage West Credit Union, said. “We put great value in financial literacy, and offering these types of workshops provides an opportunity for needed education and ultimately more consumer clarity.”

Due to the limited seating available, those who would like to attend are asked to RSVP to Eric.Dubose@cunamutual or 520-917-8976, or online at vantagewest.org/transitions.

About Vantage West Credit Union

Vantage West is a \$1.3 billion full-service financial institute serving a growing membership of more than 130,000. Vantage West is the largest credit union in Southern Arizona and provides service to Pima, Pinal, Maricopa and Cochise counties and beyond, through more than 1,600 Select Employer Groups (SEGs). Vantage West is federally insured by NCUA.
www.vantagewest.org

Securities sold, advisory services offered through CUNA Brokerage Services, Inc. (CBSI), member [FINRA/SIPC](#), a registered broker/dealer and investment advisor. CBSI is under contract with the financial institution to make securities available to members. **Not NCUA/NCUSIF/ FDIC Insured, May Lose Value, No Financial Institution Guarantee. Not a deposit of any financial institution.** CBSI is a registered broker/dealer in all fifty states of the United States of America. FR-1026145.1-1014-1116

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